## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	-
STEWARD HEALTH CARE SYSTEM	§	Case No. 24-90213 (CML)
LLC, et al.,	§	
	§	(Jointly Administered)
Debtors. <sup>1</sup>	§	
	§	

## NOTICE OF FILING OF REVISED PROPOSED ORDER (I) AUTHORIZING DEBTORS TO PAY CERTAIN PREPETITION TAXES AND FEES, AND (II) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE THAT, on May 6, 2024, Steward Health Care System LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (the "**Debtors**"), each commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code.

PLEASE TAKE FURTHER NOTICE THAT, on May 6, 2024, the Debtors filed the Emergency Motion of Debtors for an Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief (Docket No. 12) (the "Motion"), with a proposed order granting the relief requested in the Motion attached thereto as Exhibit A (the "Proposed Order").

PLEASE TAKE FURTHER NOTICE THAT, the Court held a telephonic and video hearing (the "First Day Hearing") to consider the relief requested in the Motion on May 7, 2024 at 10:00 a.m. (Central Time).

PLEASE TAKE FURTHER NOTICE THAT, for the reasons set forth on the

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/Steward. The Debtors' service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

record at the First Day Hearing, 76the Debtors hereby file a revised proposed *Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief*, attached hereto as **Exhibit A** (the "**Revised Proposed Order**).

PLEASE TAKE FURTHER NOTICE THAT, a redline of the Revised Proposed

Order marked against the Proposed Order is attached hereto as **Exhibit B**.

Dated: May 7, 2024 Houston, Texas

## /s/ Clifford W. Carlson

WEIL, GOTSHAL & MANGES LLP Gabriel A. Morgan (24125891) Clifford W. Carlson (24090024) Stephanie N. Morrison (24126930) 700 Louisiana Street, Suite 3700 Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: Gabriel.Morgan@weil.com

Clifford.Carlson@weil.com Stephanie.Morrison@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock (admitted *pro hac vice*)
Candace M. Arthur (admitted *pro hac vice*)
David J. Cohen (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Email: Ray.Schrock@weil.com

Candace.Arthur@weil.com DavidJ.Cohen@weil.com

Proposed Attorneys for Debtors and Debtors in Possession

## **Certificate of Service**

I hereby certify that on May 7, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Clifford W. Carlson
Clifford W. Carlson